



dealogic

About Us

Multiple Markets.

One Platform.

About Dealogic

Dealogic is a financial markets platform offering integrated content, analytics, and technology via a single solution to top financial firms worldwide. Firms who use Dealogic see results in increased profitability and productivity – and a client’s success is our top goal.

Whether you want to analyze wallet share, execute a deal, align operating units, or manage risk, there is only one answer.

Dealogic

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Quick Stats

Company: Dealogic Ltd

Founded: 1983 in the United Kingdom

Ownership: The Carlyle Group (majority) and coinvestors

CEO: Thomas Fleming

Offices: London, New York, Hong Kong, Tokyo, Sydney, Mumbai,
Budapest, Sao Paulo, Beijing

Employees: >800

As a leader in technology, we are passionate about

creating the very best software solutions

Our 30-year history of creating innovations help clients run their business more effectively, including:

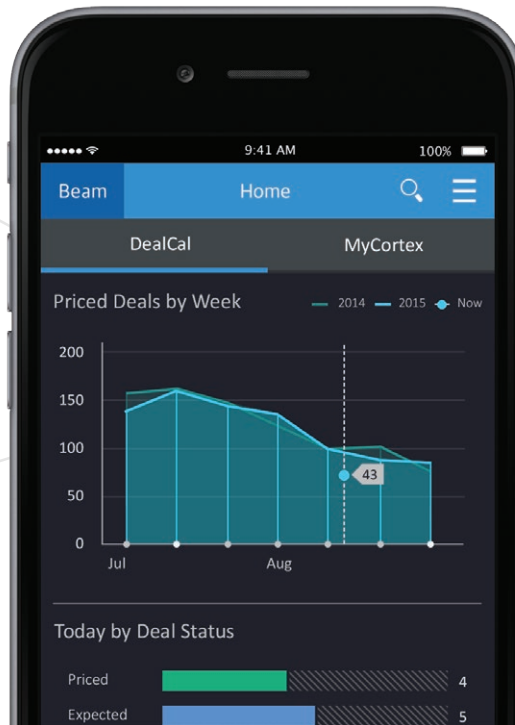
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- The only truly global deal execution network, trusted to handle the biggest transactions on record in every major financial center
- Corporate access, analyst marketing, and deal order entry solutions for clients' sales, trading, and research operations
- The most reliable and comprehensive content on debt and equity offerings, loans, and M&A transactions
- The industry-standard Dealogic proprietary fee model, now used by more than 40 global banks and the top-ranked analysts covering those banks
- Predictive analytics to help clients originate and enrich their strategic decision-making

Our next wave of innovations include:

A whole new mobile suite of products that provide personalized, real-time content to help clients manage their business on the road

A fully integrated and seamless connection between buy-side and sell-side firms---the first platform to provide a synchronized view of all services delivered



A photograph of modern glass skyscrapers with a dark, semi-transparent geometric overlay. The buildings are reflected in each other, creating a complex pattern of lines and shapes. The sky is a pale, overcast blue.

The Dealogic Platform

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From origination to distribution and consumption, the Dealogic platform provides an integrated and seamless connection across banking, capital markets, sales and trading, and institutional investing.

ORIGINATION

DISTRIBUTION

CONSUMPTION

← Content Alignment Corporate Access/New Issues →



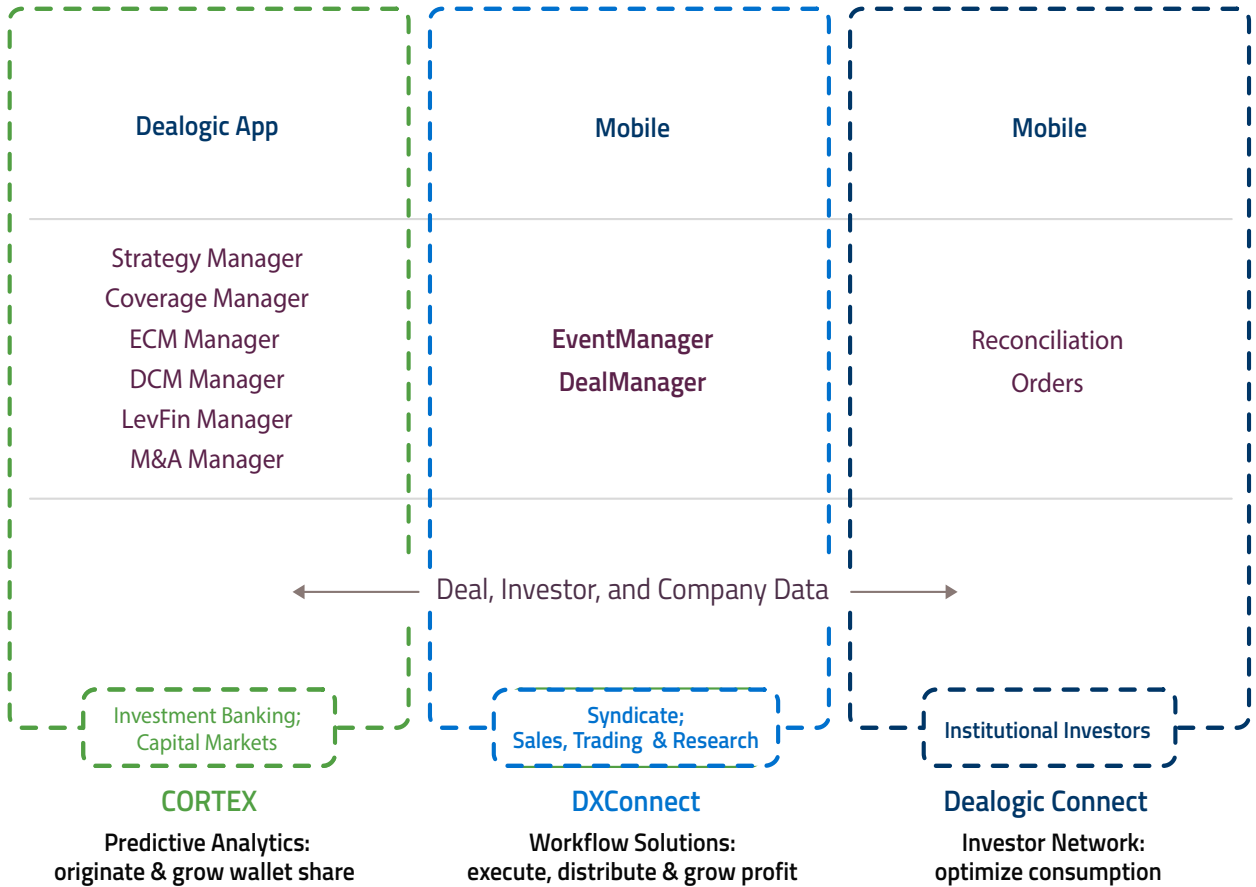
MOBILE



DESKTOP



CONTENT



Content is the foundation of the **Dealogic platform**, and **is the industry standard** relied on by clients and leading publications globally.

Built on rigorous internal validation, reconciliation, and market consensus, our content is the most trusted in its space and includes:

Fixed Income Capital Markets

2 million+ deals including bonds, medium term notes (MTNs), commercial paper (CPs), investment grade loans, leveraged loans, structured finance, project finance

Equity Capital Markets

140,000+ initial public offerings (IPOs), follow-on offerings, convertibles

Mergers & Acquisitions

800,000+ mergers, acquisitions, divestments, recapitalizations, buybacks

Holdings

140,000+ investor contacts, 35,000+ funds/portfolios, 30,000+ investor profiles

Revenue Analytics

40+ of the world's leading banks run their investment banking strategy and wallet analysis using Dealogic's market-leading fee model

Dealogic Facts

\$4.5tr in Capital raised via the Platform	40+ Leading banks using Strategy Manager	30+ Years of innovation in the industry
3 million+ Investment Banking deals analyzed	140,000+ Investor contacts	
250+ Leading firms in our buyside network	10,000+ Articles sourcing Dealogic analysis annually	250,000+ meetings scheduled

dealogic



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